

**BALANCE SHEET**

Quarter 2/ 2009

As at June 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
<b>A. SHORT-TERM ASSETS (100=110+120+130+140+150)</b>	<b>100</b>		<b>1,304,317,921,470</b>	<b>424,512,702,959</b>
<b>I. Cash and cash equivalents</b>	<b>110</b>		<b>897,731,984,699</b>	<b>134,722,054,635</b>
1. Cash	111	V.01	897,731,984,699	134,722,054,635
2. Cash equivalents	112			
<b>II. Short-term financial investments</b>	<b>120</b>	V.02	<b>20,149,671,794</b>	<b>179,621,648,637</b>
1. Short-term investments	121		279,283,847,927	369,171,202,766
2. Provision for devaluation of short-term security investments	129		(77,787,129,979)	(189,549,554,129)
<b>III. Receivables</b>	<b>130</b>		<b>202,642,141,859</b>	<b>98,966,106,292</b>
1. Trade accounts receivables	131		1,179,151,810	2,974,849,166
2. Advances to suppliers	132		72,045,450	41,746,440
3. Receivable from trading stocks	134		189,385,531,483	107,556,307,352
4. Other receivables	135	V.03	36,906,701,839	21,047,148,057
5. Provision for short-term bad receivables	139		(24,901,288,723)	(32,653,944,723)
<b>IV. Inventories</b>	<b>140</b>			
1. Inventories	141	V.04		
2. Provision for devaluation of inventories	149			
<b>V. Other short-term assets</b>	<b>150</b>		<b>2,447,076,964</b>	<b>11,202,893,395</b>
1. Short-term prepaid expenses	151		1,474,387,214	2,543,001,944
2. VAT deductible	152			3,444,081
3. Tax and accounts receivable from State budget	154	V.05		7,675,279,835
4. Other short-term assets	158		972,689,750	981,167,535
<b>B. LONG-TERM ASSETS (200=210+220+240+250+260)</b>	<b>200</b>		<b>617,569,365,156</b>	<b>1,054,696,973,332</b>
<b>I. Long-term receivables</b>	<b>210</b>			
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213	V.06		
4. Other long-term receivables	218	V.07		
5. Provision for long-term bad receivable (*)	219			
<b>II. Fixed assets</b>	<b>220</b>		<b>14,878,223,298</b>	<b>15,706,708,794</b>
1. Tangible fixed assets	221	V.08	7,385,336,138	7,794,520,395
- <i>Historical cost</i>	222		13,852,051,466	12,702,454,983
- <i>Accumulated depreciation</i>	223		(6,466,715,328)	(4,907,934,588)
2. Intangible fixed assets	227	V.10	6,771,746,064	7,107,457,937
- <i>Historical cost</i>	228		9,572,217,857	8,645,993,297
- <i>Accumulated depreciation</i>	229		(2,800,471,793)	(1,538,535,360)
3. Construction in progress expenses	230	V.11		
<b>III. Long-term financial investments</b>	<b>250</b>		<b>595,214,814,128</b>	<b>804,730,462</b>
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252			
3. Investments long-term stocks	258		595,214,814,128	1,029,296,669,128

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
4. Provision for devaluation of long-term finance investment	259			
<b>IV. Other long-term assets</b>	<b>260</b>		<b>7,476,327,730</b>	<b>9,693,595,410</b>
1. Long-term prepaid expenses	261	V.14	4,307,322,327	7,501,290,698
2. Deposit fund payment	262	V.21	2,101,110,499	1,124,409,808
3. Others	268		1,067,894,904	1,067,894,904
<b>TOTAL ASSETS (270=100+200)</b>	<b>270</b>		<b>1,921,887,286,626</b>	<b>1,479,209,676,291</b>
1	2	3	4	5
<b>CAPITAL SOURCE</b>				
<b>A. LIABILITIES (300= 310+330)</b>	<b>300</b>		<b>487,385,528,288</b>	<b>155,761,925,505</b>
<b>I. Short-term liabilities</b>	<b>310</b>		<b>486,173,867,205</b>	<b>154,427,388,005</b>
1. Short-term borrowing and debts	311	V.15	30,058,855	190,744,300
2. Trade accounts payable	312			889,892,000
3. Advances from customers	313			
4. Taxes and liabilities to State budget	314	V.16	13,936,103,371	1,555,221,261
5. Payable to employees	315			1,710,350,258
6. Payable expenses	316	V.17	2,752,611,667	749,578,520
7. Accounts payables-Affiliate	317			
8. Payable trading stocks	318		459,835,471,248	135,195,579,351
9. Payable dividend, principal and interest bonds			5,353,762,601	1,210,851,120
10. Other short-term payables	319	V.18	4,265,859,463	12,925,171,195
<b>II. Long-term liabilities</b>	<b>330</b>		<b>1,211,661,083</b>	<b>1,334,537,500</b>
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332	V.19		
3. Other long-term payables	333			
4. Long-term borrowing and debts	334	V.20		
5. Deferred income tax	335	V.21		
6. Provision for unemployment allowance	336		1,211,661,083	1,334,537,500
7. Provision for long-term liabilities	337			
<b>B. OWNER'S EQUITY (400= 410+430)</b>	<b>400</b>		<b>1,434,501,758,338</b>	<b>1,323,447,750,786</b>
<b>I. Capital sources and funds</b>	<b>410</b>	V.22	<b>1,424,577,628,598</b>	<b>1,316,045,764,658</b>
1. Paid-in capital	411		394,634,000,000	394,634,000,000
2. Capital surplus	412		757,828,775,000	757,828,775,000
3. Other capital of owner	413			
4. Treasury stock	414		(1,400,400,000)	(645,000,000)
5. Assets revaluation difference	415			
6. Foreign exchange difference	416			
7. Investment and development fund	417		3,961,374,994	3,961,374,994
8. Financial reserve fund	418		26,285,903,124	26,458,301,498
9. Other fund belong to owner's equity	419		1,470,125,526	1,538,895,415
10. Retained profit	420		241,797,849,954	132,269,417,751
11. Capital for construction work	421			
<b>II. Budget sources</b>	<b>430</b>		<b>9,924,129,740</b>	<b>7,401,986,128</b>
1. Bonus and welfare fund	431			
2. Budgets	432			
3. Budget for fixed asset	433	V.23		
<b>TOTAL RESOURCES (430= 300+400)</b>	<b>440</b>		<b>1,921,887,286,626</b>	<b>1,479,209,676,291</b>

OFF BALANCE SHEET ITEMS

Quarter 2/ 2009  
As at June 30th, 2009

Unit: VND

ITEMS	Code	EXP	June 30th, 2009	December 31st, 2008
1. Leasehold assets			0	0
2. Materials and goods kept or processed for others			0	0
3. Goods deposited by others			0	0
4. Bad debts already treated			0	0
5. Foreign currencies			103,471,839	122,452,190
6. Deposit stocks			1,964,764,210,000	2,195,049,720,000
Include:				
6.1. Securities transactions			1,641,909,440,000	2,084,337,220,000
6.1.1. Securities transactions by deposit members			539,829,650,000	1,350,616,510,000
6.1.2. Securities transactions by indigenous customers			1,083,396,880,000	716,019,430,000
6.1.3. Securities transactions by foreign customers			18,682,910,000	17,701,280,000
6.2. Stock exchange halt			96,204,940,000	
6.2.1. Stock exchange halt by deposit members			101,600,000	
6.2.2. Stock exchange halt by indigenous customers			95,443,340,000	
6.2.3. Stock exchange halt by foreign customers			660,000,000	
6.3. Stock flag			43,487,490,000	23,713,200,000
6.3.2. Stock flag by indigenous customers			43,487,490,000	23,713,200,000
6.4. Stock hold			96,066,340,000	
6.4.2. Stock hold by indigenous customers			95,406,340,000	
6.4.3. Stock hold by foreign customers			660,000,000	
6.5. Securities for payment			87,096,000,000	86,999,300,000
6.5.1. Securities for payment by deposit members			1,551,300,000	51,682,000,000
6.5.2. Securities for payment by indigenous customers			85,459,900,000	34,628,800,000
6.5.3. Securities for payment by foreign customers			84,800,000	688,500,000
7. Deposit stocks of companies, not listed			1,385,900,000	
Include:				
7.1. Securities transactions			1,385,900,000	
7.1.2. Securities transactions by indigenous customers			1,385,900,000	

INCOME STATEMENT

Quarter 2/ 2009

Unit: VND

Items	Code	Note	Accumulation	
			Current Year	Previous Year
1	2	3	6	7
1. Revenue	01			
Include:				
- Revenue per active stockbroker	01.1		30,230,839,146	10,844,913,912
- Revenue activities investment securities, capital contribution	01.2		92,385,754,938	41,297,075,913
- Revenue agents issuing securities	01.4		257,214,364	
- Revenues consulting activities	01.5		925,962,440	2,273,998,522
- Revenue activities trustee auction	01.7			1,305,373,233
- Others revenue	01.9	19	22,276,706,642	52,015,522,261
2. Net sales and services	10		146,076,477,530	107,736,883,841
3. Cost of goods sold	11	20	(3,688,760,757)	(171,523,310,871)
Include:				
- Business expenses			#####	(171,523,310,871)
- Entered for the reduction of investment securities			111,762,424,150	
4. Gross profit	20		142,387,716,773	(63,786,427,030)
5. General & administrative expenses	25	21	(12,260,231,232)	(22,178,603,319)
Include:				
- General and administrative expenses			(20,012,887,232)	(22,178,603,319)
- Login for complete receivables require difficult			7,752,656,000	
6. Net operating profit (or loss)	30		130,127,485,541	(85,965,030,349)
7. Other incomes	31		14,434,395,000	46,568,441
8. Other expenses	32			(41,852,917)
9. Other profit	40	22	14,434,395,000	4,715,524
10. Profit before tax	50		144,561,880,541	(85,960,314,825)
11. Current corporate income tax expenses	51	23	20,789,707,492	
17. Profit after tax	60		123,772,173,049	(85,960,314,825)
18. EPS	70	24	3,139	(3,700)

**CASH FLOW STATEMENT**

Quarter 2/ 2009 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current Year	Previous Year
1	2	3	4	5
<b><u>CASH FLOWS FROM OPERATING ACTIVITIES:</u></b>				
<i><u>Profit before tax</u></i>	<i>01</i>		<i>14,456,180,541</i>	<i>(85,960,314,825)</i>
<i><u>Adjustment in accounts</u></i>				
Fixed assets depreciation	02		2,820,717,173	545,439,817
Provisions	03		(119,515,080,150)	151,000,000,000
Loss/gain from investments	05		3,452,051,008	132,692,556,426
<i><u>Operating profit before the changes of current capital</u></i>	<i>08</i>		<i>31,319,568,572</i>	<i>198,277,681,418</i>
Changes in accounts receivable	09		(9,212,878,557)	(179,706,929,630)
Changes in trade payables (exclude interest payable, income tax payable)	11		319,741,036,651	(422,343,794,493)
Changes in prepaid expenses	12		4,262,583,101	(1,968,155,043)
Paid corporate income tax	14			(14,935,361,705)
Other payables in operating activities	15			(620,903,310)
Payables from funds	16		(639,957,500)	(208,400,000)
<b>Net cash provided by (used in) operating activities</b>	<b>20</b>		<b>265,470,352,267</b>	<b>(421,505,862,763)</b>
<b><u>CASH FLOWS FROM INVESTING ACTIVITIES:</u></b>				
Cash paid for purchase of capital assets and other long-term assets	21		(1,992,231,677)	5,708,764,005
Cash paid for buy stocks	23		(635,399,152,296)	(738,613,187,524)
Cash collected from selling the securities	24		1,122,744,904,851	361,921,681,856
Cash received from interest, dividend and distributed profit	27		33,171,406,276	15,173,708,110
<b>Net cash used in investing activities</b>	<b>30</b>		<b>518,524,927,154</b>	<b>(367,226,561,563)</b>
<b><u>CASH FLOWS FROM FINANCING ACTIVITIES:</u></b>				
Cash received from issuing stock, other owners' equity	31			697,095,490,000
Cash to buy back shares issued	32		(251,800,000)	
Dividend, profit paid for owners	36		(20,733,549,357)	(19,229,736,300)
<b>Net cash (used in) provided by financing activities</b>	<b>40</b>		<b>(20,985,349,357)</b>	<b>677,865,753,700</b>
<b>Net cash during the period</b>	<b>50</b>		<b>763,009,930,064</b>	<b>(110,866,670,626)</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR</b>	<b>60</b>		<b>134,722,054,635</b>	<b>581,787,772,199</b>
<b>CASH AND CASH EQUIVALENTS AT END OF YEAR</b>	<b>70</b>		<b>897,731,984,699</b>	<b>470,921,101,573</b>